Patient			
Name: [I/S]		NHS Number: [I/S]	
Address: The Lodge, Runwell Chase Runwell, Wickford		Date of Birth: [I/S]	
<u>SS11 7XX</u>			
Telephone:		Mobile Tel.: [I/S]	Work number for SMS testin
Done By			
Name:		Date:	
- Introduction			
<u>Frailty/D</u>	ementia	Assessment & Review	
			Page 1 of 18
			u
Introduction			
Please click on the link below to access	the temp	plate introduction which will explain how	w the
template can be used in your role.			
Consent(MCA1Included)			
		7	
EPUT Consent Template			
Tick from list below whichever may app	ly		
Frail elderly assessment		Resuscitation discussed with patient	
Mild cognitive impairment		Personalised Care and Support Plan agree	ed 🗌
Subject of comprehensive geriatric assessmer	nt 🗖		
plan			
For Dementia Care Plan ONLY:			
For Dementia Care Plan ONLY: Dementia care plan			
Dementia care plan			
Dementia care plan Dementia care plan codes			
Dementia care plan Dementia care plan codes Dementia care plan review code			
Dementia care plan Dementia care plan codes			
Dementia care plan Dementia care plan codes Dementia care plan review code			
Dementia care plan Dementia care plan codes Dementia care plan review code Dementia care plan exception codes Introduction Information			
Dementia care plan Dementia care plan codes Dementia care plan review code Dementia care plan exception codes			
Dementia care plan Dementia care plan codes Dementia care plan review code Dementia care plan exception codes Introduction Information What makes a difference	' template		
Dementia care plan Dementia care plan codes Dementia care plan review code Dementia care plan exception codes Introduction Information What makes a difference	template		
Dementia care plan Dementia care plan codes Dementia care plan review code Dementia care plan exception codes Introduction Information What makes a difference	template		
Dementia care plan Dementia care plan codes Dementia care plan review code Dementia care plan exception codes Introduction Information What makes a difference New Word letter with 'YoC Questionnaire'	template		

Patient	· •
Name: [I/S]	NHS Number: [I/S]
Frailty Score / Contents	
Frailty/Dementia Assessment & Rev	view - Frailty Score and Contents Links
	Page 2 of 18
Destructed Fusility Control alance commutate of even	
Rockwood Frailty Score - please complete at ever	¬
EPUT Rockwood Based Frailty Score	
Frailty Diagnosis for under 65's without Dementia	Mild frailty (XabdY)
	Moderate frailty (Xabdb)
	Severe frailty (Xabdd) Fit and well (Xa96k)
Able Like Mable : Alzheimers Society 'Th	his is Me' booklet: Fall Proof:
https://www.activeessex.org/- able-like-mabel/ s/2019-03/Alzheimers-	rs.org.uk/sites/default/file- https://www.midandsouthes- sex.ics.nhs.uk/health/campa-
me-booklet_190318.pd	df igns/fall-proof-preventing-fall- s-and-staying-well/
Mobilising exercises	S-and-staying-won
<u>Quicknavigation</u>	
Physical Health Check	Social History
Medication & polypharmacy review	Benefits and Management of Finances
Cognition & Mental Health	Carer Details
Antipsychotics	End of Life
Behaviours	Electronic Referrals
Driving & Risks	
Functional Assessment & Falls Risk Assessment	
Nutrition & Hydration and Swallowing	
Patient Support Needs	
<u>Set a Recall</u>	
	- I
New Recall	

Name[I/S]	"	NHS Number: [I/S]	
Patient Health Check			
	sessment	& Review - Patient Health Check	
-			Page 3 of 1
EPUT Observations		EPUT - Community Smoking Status	
EPUT - Weekly Alcohol Intake		EPUT Abbey Pain Scale	
Launch NEWS 2		EPUT Pain Assessment	
EPUT Bristol Stool Chart & Guidance		kecord Allergy or Sensitivity	
II Create Reminder		ASSKING Care Bundle	
EPUT Waterlow		EPUT UCRT Assessment	
Aultiple long term conditions			
Please record relevant current active Lo	ona Term (Conditions & symptoms	
	5	· · · · · · · · · · · · · · · · · · ·	
General symptoms			
Plassa list currant activa crisis plan in raca	rd and stat	a location using pancil icon payt to the cha	ock box
	rd and stat	e location using pencil icon next to the che	ck box
Emergency health care plan	rd and stat	e location using pencil icon next to the che	eck box
Emergency health care plan Continence	rd and stat	e location using pencil icon next to the che Suprapubic catheter	ck box
Emergency health care plan Continence Continent	rd and stat		ck box
Emergency health care plan Continence Continent ncontinence of faeces	rd and stat	Suprapubic catheter	eck box
Emergency health care plan Continence Continent ncontinence of faeces Jrinary incontinence	rd and stat	Suprapubic catheter Urinary catheter	eck box
Emergency health care plan Continence Continent ncontinence of faeces Jrinary incontinence Double incontinence	rd and stat	Suprapubic catheter Urinary catheter	eck box
Emergency health care plan Continence Continent ncontinence of faeces Jrinary incontinence Double incontinence Advice	rd and stat	Suprapubic catheter Urinary catheter	eck box
Emergency health care plan Continence Continent ncontinence of faeces Jrinary incontinence Double incontinence Advice Advice on smoking	rd and stat	Suprapubic catheter Urinary catheter Trial without catheter	eck box
Emergency health care plan Continence Continent ncontinence of faeces Jrinary incontinence Double incontinence Advice Advice on smoking Patient advised about alcohol	rd and stat	Suprapubic catheter Urinary catheter Trial without catheter	eck box
Emergency health care plan Continence Continent ncontinence of faeces Urinary incontinence Double incontinence Advice Advice on smoking Patient advised about alcohol Mound (Legs & Vascular) Assessment	rd and stat	Suprapubic catheter Urinary catheter Trial without catheter Patient advised to lose weight HbA1c Frailty Levels	
EPUT SEE Wound Assessment 1 Sepsis Tool:		Suprapubic catheter Urinary catheter Trial without catheter Patient advised to lose weight HbA1c Frailty Levels: https://nhs.sharepoint.com/:b:/r/sites/99F_1 sourceHub/MSEMOC/09.%20Endocrine%	PrimaryCare 20system/Ty
Emergency health care plan Continence Continent Incontinence of faeces Urinary incontinence Double incontinence Advice Advice on smoking Patient advised about alcohol Wound (Legs & Vascular) Assessment EPUT SEE Wound Assessment 1		Suprapubic catheter Urinary catheter Trial without catheter Patient advised to lose weight HbA1c Frailty Levels: https://nbs.sharepoint.com/:b:/r/sites/99F_1	PrimaryCare 20system/Ty

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lame: [I/S]		NHS Number: [I/S]	
Medication			
Frailty/Domentia	٨٩٩٩٩٩	<u>ment & Review - Medication</u>	
Flaity/Dementia/	4336331	<u>ment & Review - Medication</u>	Dogo 4 of 19
			Page 4 of 18
<u>Medication review</u>			
All acute medication			
🖊 🧧 Donepezil 1mg/ml oral solution sugar free	5mg	09 Sep 2024	
🖊 🧯 Rivastigmine 1.5mg capsules	3mg	09 Sep 2024	
Summary of all medication			
Donepezil 1mg/ml oral solution sugar free		1 issue	09 Sep 2024
Rivastigmine 1.5mg capsules		1 issue	09 Sep 2024
All Read coded entries below Medication chan Alerts and warnings	igeu (obs	16)	
Additional Communication requirements			
This patient has specific communication require	ments - ni	lease review entries within the Accessible Infr	ormation template
view for further details of needs	menta - pi		
Missing demographics for sharing verification			
Reminders			
Active Reminders			
PLEASE DO NOT ADD DATA TO THIS TEST PAT	IENT	Hig	h
		•	
Remember Medication can adversely affect	t cogni	tive function, Fraility and Risk of fai	IS.
Patient reviewed		Structured medication review	
atient medication advice		Shared decision making	
olypharmacy medication review		History of substance misuse	
3			
Medications as reported by patient			
Niek on linke belew to see an arrithment			
nex on links below to see prescribing gui	dance o	on medication risks, rationalising m	eds and
click on links below to see prescribing gui educing polypharmacy:	dance o	n medication risks, rationalising m	eds and
educing polypharmacy:	dance o		eds and
educing polypharmacy:		Acetylcholine Burden Guidance: http://www.acbcalc.com/	eds and
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Patient		/		
Name: [I/S]	<u>"</u>	NHS Number: [I/S]		
— Cognition and MH				
<u>Frailty/Dem</u>	entia Assessment & Rev	riew - Cognition & Mental I	Health	
		-	Page 5 of 18	
Cognition Tick one	Normal cognition GDS level 3 - mild Impaired cognition Delirium (XE1Xv)	d cognitive decline (XaJBT) n (Ua189)		
Delirium 4 AT Tool Guidance: https://static1.squarespace.com/st 4AT_1.2_English.pdf	atic/543cac47e4b0388ca43	554df/t/57ebb74ad482e9f4d4	7b414d/1475065676038/-	
Assessment using 4AT (4 As Test) 4.	AT (4 As Test) score		
History of Dementia - only ticl	<u>c if there is a formal diag</u>	<u>nosis</u>		
H/O: dementia	-			
EPUT - SEE MASS Diagnost	ic Assessment	EPUT - CN Dementia - Sta	aging Tool	
EPUT - CN Dementia - Globa	l Deterioration Scale			
New Diagnosis of Dementia O	NLY			
Dementia Register				
Dementia medication review done				
Cognitive function observations				
Mood / Anxiety / Mental health	issues			
Level of Mood				
Mental Capacity				
Mental capacity assessment				
Lacks capacity to give consent (Me	ental Capacity Act 2005)			
Best interest decision made on bel	nalf of patient (MCA 2005)			
			Back to Contents	
			Duok to Contenta	

atient	
Name: [I/S]	NHS Number: [I/S]
Antipsychotics	
Frailty/Dementia Assessment & Re	<u>eview - Antipsychotics</u>
	Page 6 of 17
	_
Antipsychotics should be used with extreme caution and When used antipsychotics should be time limited and reg	
······································	,
😤 EPUT - CN Antipsychotics in Older People.	
Antipsychotic drug therapy for dementia	
Antipsychotic medication review	
EPUT Observations	
	Back to contents

Name: [1/0]					
Name: [I/S]					
Behaviours					
Frailty	<u>y/Dementia Assessment & Review - Behaviours</u>				
	Page 7 of 18				
Adult protection issues					
Vulnerable adult	Referral to safeguarding adults team				
For patients/carers living in So	outhend or Thurrock please contact their local councils directly to				
report safeguarding concerns:					
Refer to EPUT SEE Dementia	Internet Support				
Essex Safeguarding : https://www.essexsab.org.uk/reporti					
Southend Council Safeguarding: https://www.southend.gov.uk/social-	porting-concerns				
m.gov.uk/social- m	-care/reporting-conce-				
DATIXReported - please record	<u>d incident number below:</u>				
Incident details					
If at risk of wandering consider	er completing the police 'Herbert protocol': Herbert Protocol'				
lf at risk of wandering conside	er completing the police 'Herbert protocol': Herbert Protocol: https://www.essex.police.uk/n- otices/af/berbert-protocol/				
-	https://www.essex.police.uk/n- otices/af/herbert-protocol/				
Questions to ascertain carer stre	https://www.essex.police.uk/n- otices/af/herbert-protocol/				
Questions to ascertain carer stre For the person with dementia - I	https://www.essex.police.uk/n- otices/af/herbert-protocol/				
Questions to ascertain carer stre For the person with dementia - I	https://www.essex.police.uk/n- otices/af/herbert-protocol/ ess or behaviours that challenge Does your imagination ever play tricks on you?				
Questions to ascertain carer stre For the person with dementia - I For the carer - Does the person	https://www.essex.police.uk/n- otices/af/herbert-protocol/ ess or behaviours that challenge Does your imagination ever play tricks on you? In you are caring for do or say anything to make you feel uncomfortable?				
Questions to ascertain carer stre For the person with dementia - I For the carer - Does the person Feeling agitated	https://www.essex.police.uk/n- otices/af/herbert-protocol/ ess or behaviours that challenge Does your imagination ever play tricks on you? In you are caring for do or say anything to make you feel uncomfortable?				
Questions to ascertain carer stre For the person with dementia - I For the carer - Does the person Feeling agitated Verbal aggression Physical aggression	https://www.essex.police.uk/n-otices/af/herbert-protocol/ cices/af/herbert-protocol/ bess or behaviours that challenge Does your imagination ever play tricks on you? a you are caring for do or say anything to make you feel uncomfortable? Self-neglect Wandering Inappropriate sexual behaviour				
Questions to ascertain carer stre For the person with dementia - I For the carer - Does the person Feeling agitated Verbal aggression Physical aggression	https://www.essex.police.uk/n- otices/af/herbert-protocol/ ess or behaviours that challenge Does your imagination ever play tricks on you? a you are caring for do or say anything to make you feel uncomfortable?				
Questions to ascertain carer stre For the person with dementia - I For the carer - Does the person Feeling agitated Verbal aggression Physical aggression	https://www.essex.police.uk/n-otices/af/herbert-protocol/ cices/af/herbert-protocol/ bess or behaviours that challenge Does your imagination ever play tricks on you? a you are caring for do or say anything to make you feel uncomfortable? Self-neglect Wandering Inappropriate sexual behaviour				
Questions to ascertain carer stre For the person with dementia - I For the carer - Does the person Feeling agitated Verbal aggression Physical aggression	https://www.essex.police.uk/n-otices/af/herbert-protocol/ cices/af/herbert-protocol/ bess or behaviours that challenge Does your imagination ever play tricks on you? a you are caring for do or say anything to make you feel uncomfortable? Self-neglect Wandering Inappropriate sexual behaviour				
Questions to ascertain carer stre For the person with dementia - I For the carer - Does the person Feeling agitated Verbal aggression Physical aggression	https://www.essex.police.uk/n-otices/af/herbert-protocol/ cices/af/herbert-protocol/ bess or behaviours that challenge Does your imagination ever play tricks on you? a you are caring for do or say anything to make you feel uncomfortable? Self-neglect Wandering Inappropriate sexual behaviour				
Questions to ascertain carer stre For the person with dementia - I For the carer - Does the person Feeling agitated Verbal aggression Physical aggression	https://www.essex.police.uk/n-otices/af/herbert-protocol/ cices/af/herbert-protocol/ bess or behaviours that challenge Does your imagination ever play tricks on you? a you are caring for do or say anything to make you feel uncomfortable? Self-neglect Wandering Inappropriate sexual behaviour				
Questions to ascertain carer stre For the person with dementia - I For the carer - Does the person Feeling agitated Verbal aggression Physical aggression	https://www.essex.police.uk/n-otices/af/herbert-protocol/ cices/af/herbert-protocol/ bess or behaviours that challenge Does your imagination ever play tricks on you? a you are caring for do or say anything to make you feel uncomfortable? Self-neglect Wandering Inappropriate sexual behaviour				

Patient			
Name[I/S]		NHS Number:[I/S]	
Driving and Risks			
<u>Frailty/Dementia Asses</u>	sment & Ro	<u>eview - Behaviours - Driving & Risks</u> P	age 8 of 18
Driving - Dementia is a condition that yo	ou need to t	ell the Driver & the DVLA about	
Driving status Tick one	Does no	ive a car (Xa7fg) t drive a car (Xa7fh) icence class 1 (Y3088) icence class 2 (Y3089)	
Alzheimers Org - Driving & Dementia: https://www.alzheimers.org.uk/info/20030/stay endent/27/driving	ing_indep-	DVLA Form: https://www.gov.uk/dementia-and-driving	
Patient advised about driving		Patient advised to inform DVLA	
Education : Implications to license		Patient advised to inform insurance company	
<u>Risks</u>			
Fire Safety Visit: https://www.essex-fire.gov.uk/book-home-safe	ety-visit		
Risk of self neglect		Multiple long term conditions	
At risk of falls		Social isolation	
Drug compliance poor		Carer can no longer cope	
Patient themselves providing care		Antipsychotic drug therapy for dementia	
<u>Referral</u>			
Referral to voluntary service		Referral to counselling service	
Referral to community mental health team		Referral to pharmacy service	
		Back to C	ontents

Patient	
Name: [I/S]	NHS Number: [I/S]
– Functional ADL Assessment	
Frailty/Dementia Assessment &	Review - Functional ADL Assessment
	Page 9 of 18
General wellbeing	
	nobile (13C1.) e outside with aid (13C2.)
	e in home (13C3.)
	ebound (13CA.)
	s walking aid in home (13C4.) ned to chair (13C5.)
	dden (13C6.)
Activities of Daily Living	
Housebound	
WashingAble to wash self (Xa2ul)Tick oneUnable to wash self (Xa2uJ)	MedicationAble to manage medication (Xa2yC)Tick oneUnable to manage medication (Xa2yD)
Dressing Able to dress (Xa2xE)	Housework
Tick one Needs help with dressing (395	1.) Tick one Needs help with housework (Xalwu)
Feeding Able to feed self (Xa4KZ) Tick one Unable to feed self (Xa4Ka)	Shopping Able to perform shopping activities (Xa7h0) Tick one Needs assistance with shopping (XaXZQ)
	Unable to perform shopping activities (Xa7h1)
Falls/Risk	
	sk of falls (XaObN) derate risk for fall (Y1f0a)
	h risk of falls (XaZHg)
Falls risk assessment complete	Orthostatic hypotension
Recurrent falls	At risk of osteoporotic fracture
Referral to falls service	Osteoporosis medication prophylaxis
<u>Transfers</u>	
Ability to transfer	
Please record number of falls experienced by pa	tient in the last month
EPUT Rockwood Based Frailty Score	
Frailty Diagnosis for under 65's without Dementia	Mild frailty (XabdY)
Tick one	Moderate frailty (Xabdb) Severe frailty (Xabdd)
	Fit and well (Xa96k)
FRAX Score - use pencil to record action taken	FRATScreening
FRAX Score %	FRAT Screening Tool
WHO FRAX with BMD %	
Mobilising exercises	Able Like Mable: https://www.activeessex.org/able-like-mabel/
Fraxs and Osteoporosis: https://frax.shef.ac.uk/FRAX/tool.aspx?country=1	Back to Contents

EPUT- FrEDA (Assessment & Review - Q0	OF)
Patient	
Name[I/S]	NHS Number: [I/S]
— Nutrition and Hydration	
Frailty/Dementia Assessment	& Review - Nutrition & Hydration Page 10 of 18
Tick one Able to swallow slightly thi Able to swallow mildly thic Able to swallow moderated Able to swallow extremely	s - IDDSI (International Dysphagia Diet Standardisation Initiative) level 0 (Y1ca ck drinks - IDDSI (International Dysphagia Diet Standardisation Initiative) level k drinks - IDDSI (International Dysphagia Diet Standardisation Initiative) level 2 ly thick drinks - IDDSI (International Dysphagia Diet Standardisation Initiative) I thick drinks - IDDSI (International Dysphagia Diet Standardisation Initiative) level 2
Tick one Able to swallow pureed for Able to swallow minced ar Able to swallow soft and b Able to swallow soft and b Able to swallow regular for	food - IDDSI (International Dysphagia Diet Standardisation Initiative) level 3 (Y od - IDDSI (International Dysphagia Diet Standardisation Initiative) level 4 (Y1e nd moist food - IDDSI (International Dysphagia Diet Standardisation Initiative) le ite-sized food - IDDSI (International Dysphagia Diet Standardisation Initiative) new food - IDDSI (International Dysphagia Diet Standardisation Initiative) level od - IDDSI (International Dysphagia Diet Standardisation Initiative) level od - IDDSI (International Dysphagia Diet Standardisation Initiative) level od - IDDSI (International Dysphagia Diet Standardisation Initiative) level
IDDSI	MUST
IDDSI Dysphagia Framework	Malnutrition Universal Screening Tool - MUST
Nutritional Status	
	trition (XaLT8) urished (X76Bi)
Swallowing - please record observations using per	ncil icon
Swallowing difficulty identified	Hydration Adequate
Risk feeding document completed	
<u>To be completed by relevant trained staff ONLY</u>	
At risk for aspiration	
GULP	Neuro SLT Referrals ONLY
GULP Assessment	🍫 Refer to EPUT SEE Speech and Language Therapy
Referral to speech and language therapy service	
Dysphagia	
Web Links	
Patient Resource: Eating & Drinking: https://www.alzheimers.org.uk/get-support/daily-living/eat- ing-drinking	Food First: https://nhs.sharepoint.com/sites/99F_PrimaryCareResou- rceHub/MSEMOC/Forms/AllItems.aspx?id=%2Fsites%2- F99F%5FPrimaryCareResourceHub%2FMSEMOC%2F- 12%2E%20Nutrition%20and%20blood%2FOral%20nutri- tional%20supplements%2FFood%2DFirst%2DAdvice%2- DMaking%2Dyour%2Dfood%2Dwork%2Dfor%2Dyou%2- Epdf&parent=%2Fsites%2F99F%5FPrimaryCareResour- ceHub%2FMSEMOC%2F12%2E%20Nutrition%20and%- 20blood%2FOral%20nutritional%20supplements
ONS Guidelines: https://nhs.sharepoint.com/sites/99F_PrimaryCareResou- rceHub/MSEMOC/Forms/AllItems.aspx?id=%2Fsites%2- F99F%5FPrimaryCareResourceHub%2FMSEMOC%2F- 12%2E%20Nutrition%20and%20blood%2FOral%20nutri- tional%20supplements%2FONS%2DFull%2Dguideline%- 2Epdf&parent=%2Fsites%2F99F%5FPrimaryCareResou- rceHub%2FMSEMOC%2F12%2E%20Nutrition%20and- %20blood%2FOral%20nutritional%20supplements	End of Life Frailty Nutrition: https://www.bgs.org.uk/resources/end-of-life-care-in-frailt- y-nutrition

NHS Number:[I/S]
ife Frailty Dysphagia: ww.bgs.org.uk/resources/end-of-life-care-in-frailt- agia
/

Patient				
Name: [I/S] NHS Number: [I/S] Patient Support Needs				
- Patient Support Needs				
Frailty/Dementia	Assessment	<u>& Review - Patient Su</u>		
			Page	11 of 18
Please state if the patient is receiving	any suppor	t from the following:		
Under care of social services		Under care of forens	sic psychiatrist	
Receives help from voluntary agency		Under care of menta	al health team	
Attending day centre		Under care of psych	iatrist	
Under care of occupational therapist		Under care of speec	h and language therapist	
<u>Referrals</u>				
Referral required				
Refer to IAPT				
Refer to EPUT SEE Therapy For You.	/ IAPT			
Senses (vision & hearing) and Comm	unication (ro			
	•	Wears glasses		
Tick one Hearing difficulty	(1C12.)			
Partial deafness				
Hearing aid worn				
Vision Normal vision (66 Tick one Registered partia		Wears contact lenses	8	
Registered blind		/111)		
Communication, speech and language obs	ervations			
Reading Tick one Difficulty reading		Writing Tick one	Able to write (XaAzO)	0)
Able to read (XaE			Unable to write (XaAzF	
			Back to Con	tents

EPUT- FrEDA	(Assessment 8	Review -	QOF)
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EPUI-FIEDA (ASSessment & Re				
Patient		NHS Number: [I/S]		
Name: [I/S]				
— Social History				7
Frailty/Dement	tia Assessm	ent & Review - Social History		
			Page 12 of 18	
EPUT Ethnicity, Religion, Spiritual & Cu	Iltural]		
Provision of social services care package		Living temporarily in care home		
Discharge (D2A) Pathway Tick one	Pathway Pathway	y 0 (Discharge to assess model) - N y 1 (Discharge to assess model) - A y 2 (Discharge to assess model) - A y 3 (Discharge to assess model) - 0	Additonal support at home / Rehab +/- reablement in a te	usual residence
Permanent Residence Only	-			
Place of Residence Tick one	Lives in	own home (13KD.) a nursing home (13F61) a residential home (XaImT) sheltered housing (13F40)		
Lives with				
Access (including keysafe)				
Access				
]	
Patient & Carer Personal Concerns and	d Goals			
Identifying personal goals				
Social Circumstances (see preset not	<u>es)</u>			
Social circumstances	- -			
]	
Social isolation				
<u>Activities(see preset notes)</u>				
Activities of everyday life				
			Back to Contents	

EPUT-	FrEDA	(Assessment	&	Review	-	QOF)
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Patient	
Name: [I/S]	NHS Number: [I/S]
- Benefits and Management of Fina	nces
Frailty/Dementia Assess	ment & Review - Benefits and Management of Finances
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Benefits, entitlements and rights	
Denents, entitiements and rights	
<u> </u>	
Benefits received	
No benefits received	
Completion of SR1 medical report	
Application for funding	
Management of financial affairs	
Lasting Power of Attorney	
Personal Welfare	Lasting power of attorney personal welfare (XaOc5)
Tick one	Has appointed person with personal welfare LPA (MCA 2005) (XaYlg) Has apnt persn persnl welf LPA auth life sust decns MCA 2005 (XaYlh
Property & Affairs	Lasting power of attorney property and affairs (XaOc4)
Tick one	Has appointed person with property and affairs LPA MCA 2005 (XaYlf)
	Back to Contents

EPUT- FrEDA (Assessment & Rev Patient	iew - Q	OF)	
Name: [I/S]		NHS Number: [I/S]	
– Carers Details			
Frailty/Demen	ntia Asse	<u>ssment & Review - Carers</u>	
			age 14 of 18
is registered elsewhere, please advise then	n to conta r <mark>er's own</mark>	I be offered a Carer's Annual Health Check. act their usual GP to discuss. The Carer's I patient record. Only use the below healt a.	nealth
Has a carer		PUT CN Dementia - Carers Health Che	ck
Carer consents for their details to be held on patient record		Patient consent given to contact carer about ca	are
Patient's next of kin			
Record Relationship]	
Carer Contingency Health Plan			
Primary carer		Emergency contact details	
Patient themselves providing care		Carer health check offered	
ls no longer a carer		Carer health check declined	
Informal carer		Carer health check completed	
Carer of a person with physical disability		Carer health check	
Carer of a person with learning disability		Carer annual health check declined	
Carer		Carer annual health check	
Has Carer Contingency Plan			

	_	NHS Number: 11/01	
Name: [I/S] End of Life		NHS Number: [I/S]	
Frailty/Demen	<u>tia Assessı</u>	<u>ment & Review - End of Life</u>	
		Page 15 o	of 18
EPUT PEPSI COLA / Palliative Care Terr	nplate		
	ipiato		
<u>GSFStatus</u>			
GSF Status			
GSF prognostic indicator sta		- months prognosis (XaZbA)) - weeks prognosis (XaZbD)	
GSF prognostic indicator sta	• •		
GSF Proactive Indentification Guidance (all	<u> Diabetes EoL Guidance - click link below</u>	
conditions)- click link below		Diabetes EoL Guidance:	
GSF Guidance: https://www.goldstandardsframework.org.uk/co	d content/u	https://trenddiabetes.online/portfolio/end-of-life-guidar -for-diabetes-care/	nce-
ploads/files/PIG/NEW%20PIG%20-%20%20%		-101-01abetes-care/	
%20KT%20vs17.pdf			
		ler severe frailty and Rockwood Score of 7, 8 or 9	
		toward the end of their life using either one or both GSF Prognostic Indicator Symptom guidance (GSF	
		who have a clinical frailty Rockwood score of 7,8 or	
or any adult with a level of frailty deemed	severe/very	/ severe.	
Freatment Escalation Plan Completed			1
	r 1		1
Preferred Place of Care Tick one		d place of care - home (XaQTk)	
		d place of care - community hospital (XaQU4) d place of care - hospice (XaQU3)	
		d place of care - care home (XaaYt)	
		d place of care - hospital (XaQU5)	
		d place of care - nursing home (XaQU7)	
Preferred Place of Death		d place of death: home (XaJ3g)	
Tick one		d place of death: community hospital (XaJ3i) d place of death: hospice (XaJ3h)	
		α place of dealth. Hospice (Aajoin)	
	Preferre	,	
		d place of death: residential home (XaQiX) d place of death: hospital (XaJ3j)	
	Preferre	d place of death: residential home (XaQiX)	
DNACPR	Preferre	d place of death: residential home (XaQiX) d place of death: hospital (XaJ3j)	
Not for attempted CPR (cardiopulmonary	Preferre	d place of death: residential home (XaQiX) d place of death: hospital (XaJ3j)]
Not for attempted CPR (cardiopulmonary resuscitation)	Preferre	d place of death: residential home (XaQiX) d place of death: hospital (XaJ3j) d place of death: nursing home (XaJ3k) Resuscitation discussed with carer]
Not for attempted CPR (cardiopulmonary resuscitation) For attempted cardiopulmonary resuscitation	Preferre	d place of death: residential home (XaQiX) d place of death: hospital (XaJ3j) d place of death: nursing home (XaJ3k)]
Not for attempted CPR (cardiopulmonary resuscitation) For attempted cardiopulmonary resuscitation	Preferre	d place of death: residential home (XaQiX) d place of death: hospital (XaJ3j) d place of death: nursing home (XaJ3k) Resuscitation discussed with carer]
Not for attempted CPR (cardiopulmonary resuscitation) For attempted cardiopulmonary resuscitation Resuscitation discussed with patient	Preferre	d place of death: residential home (XaQiX) d place of death: hospital (XaJ3j) d place of death: nursing home (XaJ3k) Resuscitation discussed with carer]]
Not for attempted CPR (cardiopulmonary resuscitation) For attempted cardiopulmonary resuscitation	Preferre	d place of death: residential home (XaQiX) d place of death: hospital (XaJ3j) d place of death: nursing home (XaJ3k) Resuscitation discussed with carer]
Not for attempted CPR (cardiopulmonary resuscitation) For attempted cardiopulmonary resuscitation Resuscitation discussed with patient		d place of death: residential home (XaQiX) d place of death: hospital (XaJ3j) d place of death: nursing home (XaJ3k) Resuscitation discussed with carer]
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Not for attempted CPR (cardiopulmonary resuscitation) For attempted cardiopulmonary resuscitation Resuscitation discussed with patient		d place of death: residential home (XaQiX) d place of death: hospital (XaJ3j) d place of death: nursing home (XaJ3k) Resuscitation discussed with carer	
EPUT End of Life Template MSE PEACE Community Document 2025 DNACPR form MSE for Community 2025		d place of death: residential home (XaQiX) d place of death: hospital (XaJ3j) d place of death: nursing home (XaJ3k) Resuscitation discussed with carer Not aware of DNACPR clinical decision Information About Me (I.A.M) patient document Image: Sector Point	
Not for attempted CPR (cardiopulmonary resuscitation) For attempted cardiopulmonary resuscitation Resuscitation discussed with patient Image: EPUT End of Life Template Image: MSE PEACE Community Document 2025 Image: DNACPR form MSE for Community 2025 Has end of life advance care plan		d place of death: residential home (XaQiX) d place of death: hospital (XaJ3j) d place of death: nursing home (XaJ3k) Resuscitation discussed with carer Not aware of DNACPR clinical decision Information About Me (I.A.M) patient document Image: Select to EPUT SEE Palliative Care Services HPAL MSE: https://mse.medindex.co.uk/c Preferred priorities for care discussed	
Not for attempted CPR (cardiopulmonary esuscitation) For attempted cardiopulmonary resuscitation Resuscitation discussed with patient EPUT End of Life Template MSE PEACE Community Document 2025 DNACPR form MSE for Community 2025		d place of death: residential home (XaQiX) d place of death: hospital (XaJ3j) d place of death: nursing home (XaJ3k) Resuscitation discussed with carer Not aware of DNACPR clinical decision Information About Me (I.A.M) patient document Image: Sector Point	

Patient	
Name[I/S]	NHS[I/S]
– End of Life (continued)	
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- Electronic Referrals	
<u>Frailty/Dementia Asse</u>	essment & Review - Electronic Referrals
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UCRT (formally SWIFT) Referrals	
	Essex Community Crisis Team: This referral is for people who
EPUT Essex Community Crisis Team	are presenting with a range of conditions including but not limited to: acute exacerbation of long term conditions, viral and bacterial
	infections, urinary tract infections, frailty syndromes. Palliative Care Services: This referral is for people with
EPUT SEE Palliative Care Services	advanced and progressive illness that cannot be cured.
<u>DIST & DIST SLT Referrals</u>	
EPUT SEE Dementia Intense Support	Dementia Intensive Support: Please use for urgent referrals to DIST, Dementia SLT, Routine Dementia review and Dementia
	Diagnostic Pathways – please select the appropriate service offer
EPUT SEE Care Coordination Service	and a note of the reason for referral. Care Coordination: This referral is for people aged 18+ who are
EPUT SEE Care Coordination Service	presenting with some form of frailty linked to a long term condition.
EPUT SEE Tissue Viability	SEE Tissue Viability: This referral is for prevention of pressure ulcers and tissue damage offering specialist advice, assessment
	and treatment regardless of age.
~	SEE Adult Bladder and Bowel Specialist Service: This referral
EPUT Bladder & Bowel Service	is for people who require assessments for complex bowel and
	bladder problems. This may include pelvic floor assessment and exercises, bladder retraining, pelvic floor stimulation and feedback,
	intermittent catheterisation, food fluid and toileting advice.
	Information on aids gadgets and pad products. SEE Occupational Therpy: This referral is for adult patients who
Refer to EPUT SEE Occupational Therapy	have a health or medical condition that affects their ability to live
	independently at home and/or which significantly affects their quality of life. The OT team work with patients in their own homes
	and addresses long and short-term health needs.
EPUT SEE Integrated Adult Services	SEE Integrated Adult Services: This referral is for people who are housebound and require services provided by district nursing
	team.
Refer to EPUT SEE Adult Diabetes Service	SEE Adult Diabetes - The Community Diabetes Service is a nurse
L	led service that facilitates self-management, enabling people with diabetes to make the necessary adjustments to remain well,
	reducing mortality, morbidity and the need for hospitalisation.
	Referrals are accepted from GP, other Health Care Professionals, Self-referral accepted for advice line but GP referral needed if on-
	going care required.
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Patient

Name: [I/S]

NHS Number: [I/S]

- Electronic Referrals cont.

Frailty/Dementia Assessment & Review - Electronic Referrals

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 PUT SEE Speech and Language Therapy East Essex area with communication and/or swallowing problems in throuch, Parkinson's disease, multiple scienciss, motor neurone disease) and people with voice and fluency (stammering) disorders. SEE Community Podiatry: This referal is for patients who meet the following criteria: Diabetes and have a podiatric need. People with area ve heat problems and use a podiatric need. Refer to EPUT SEE Community Podiatry Stream of the science of t	Neuro SLT Referrals only	SEE Speech and Language: This referral is for people in the South
 New Word letter with 'Community SLT Ref Refer to EPUT SEE Community Podiatry S Refer to EPUT SEE Community Podiatry S Refer to EPUT SEE Community Podiatry S Refer to EPUT SEE Heart Failure Service Refer to EPUT SEE Heart Failure Service Refer to EPUT SEE Community Integrated Teatron (HFpEF) and are symptomatic due to full with an action (HFpEF) and are symptomatic due to full with an action (HFpEF) and are symptomatic due to full with an action (HFpEF) and are symptomatic due to full with an action (HFpEF) and are symptomatic due to full with and the sent failure on recent echocardiogram; which shows either a reduced left ventricular aejection fraction lower than 45% (HFrEF) or heart failure with preserved left ventricular function (HFpEF) and are symptomatic due to full wordoad. Refer to EPUT SEE Community Integrated. Community Integrated Respiratory Service : Specialist Community Nursing: The Community Respiratory Nurse Specialist and Home Oxygen Assessment and Review (HOSAR). Criteria for referral to: Community Respiratory Nurse Specialist and Home Oxygen Assessment and Review (HOSAR). Criteria for referral to: COMMUNITY Respiratory Nurse Specialist and Home Oxygen Assessment and Review (HOSAR). Criteria for referral to: COMMUNITY Respiratory Nurse Specialist and Home Oxygen Assessment and Review (HOSAR). Criteria for referral to: COMMUNITY Respiratory Nurse Specialist and Home Oxygen Assessment and Review (HOSAR). Criteria for referral to: COMMUNITY Physio: This is a service that is able to support patients in their own home if they require physio therapy; they are also able to review patient mobility equipment etc. Refer to EPUT SEE Pallitative Care Services Refer to EPUT SEE Pallitative Care Services Refer to Provide Mid Essex EPaCCS Refer to Provide Mid Essex EPaCCS Refer to SE Lukel's Hoeping. Career Suppor	EPUT SEE Speech and Language Therapy	East Essex area with communication and/or swallowing problems arising from neurological conditions (including stroke, head injury,
 Refer to EPUT SEE Community Podiatry S that have a health problem that puts them at risk such as diabetes, circulatory disorders, daily steroid diables, current chemotherapy, neurological problems, inflammatory arthritis for example theumatoid arthritis, ulcers. • A systemic medical condition, which may render their limbs at risk and have a podiatric need. Community Heart Failure: The Community Heart Failure Service provides specialist evidenced based treatment, management, advice and support for adults aged 18 years and over with a confirmed diagnosis of heart failure on recent echocardiogram; which shows either a reduced left ventricular gejection fraction lower than 45% (HFrEF) or heart failure with preserved left ventricular function (HFpEF) and are symptomatic due to fluid overload. Community Integrated Respiratory Service : Specialist Community Nursing: The Community Integrated Respiratory Nurse Specialist and Home Oxygen Assessment and Review (HOSAR). Criteria for referral to: Community Respiratory Nurse Specialist Community Physio - New Referral Form Community Physio: - New Referral Form Refer to EPUT SEE Palliative Care Services Refer to Provide Mid Essex EPaCCS Refer to St Lukric Hoeping. Currers Suppont 	New Word letter with 'Community SLT Ref	SEE Community Podiatry: This referral is for patients who meet the
 Refer to EPUT SEE Heart Failure Service Community Heart Failure: The Community Heart Failure Service provides specialist evidence based treatment, management, advice and support for adults aged 18 years and over with a confirmed diagnosis of heart failure on recent echocardiogram; which shows either a reduced left ventricular ejection fraction lower than 45% (HFrEF) or heart failure with preserved left ventricular function (HFrEF) or heart failure with preserved left ventricular function (HFrEF) or heart failure. Criteria for referral: A confirmed diagnosis of heart failure on recent echocardiogram; which shows either a reduced left ventricular ejection fraction lower than 45% (HFrEF) or heart failure with preserved left ventricular function (HFrEF) or heart failure with preserved left ventricular function (HFrEF) or heart failure. Criteria for referral: A confirmed diagnosis of Community Integrated Respiratory Service : Specialist Community Integrated Respiratory Service : Specialist Community Integrated Respiratory Nurse Specialist and Home Oxygen Assessment and Review (HOSAR). Criteria for referral to: Community Respiratory Nurse Specialist is cOPD which has been confirmed by spirometry assessment interstitial Lung Disease (ILD) including pulmonary fibrosis Bronchiectasis Nonspecific interstitial pneumonia (interstitial pneumonitis) Community Physio - New Referral Form MEFrailty Register MSE Frailty Register MSE Frailty Register Refer to EPUT SEE Palliative Care Services Refer to Provide Mid Essex EPaCCS Refer to Provide Mid Essex EPaCCS Refer to St Luke's Herging. Corrers Support 	Refer to EPUT SEE Community Podiatry S	that have a health problem that puts them at risk such as diabetes, circulatory disorders, daily steroid tablets, current chemotherapy, neurological problems, inflammatory arthritis for example rheumatoid arthritis, ulcers. • A systemic medical condition, which
 Criteria for referral: A confirmed diagnosis of heart failure on recent echocardiogram; which shows either a reduced left ventricular ejection fraction lower than 45% (HFrEF) or heart failure with preserved left ventricular function (HFpEF) and are symptomatic due to fluid overload. Community Integrated Respiratory Service : Specialist Community Integrated Respiratory Nurse Specialist and Home Oxygen Assessment and Review (HOSAR). Criteria for referral to: Community Respiratory Nurse Specialist and Home Oxygen Assessment and Review (HOSAR). Criteria for referral to: Community Respiratory Nurse Specialist COPD which has been confirmed by spirometry assessment Interstitial Lung Disease (ILD) including pulmonary fibrosis Bronchiectasis Nonspecific interstitial pneumonia (interstitial pneumonitis) Community Physio - New Referral Form MEF railty Register MEF railty Register Refer to EPUT SEE Palliative Care Services Refer to Provide Mid Essex EPaCCS Refer to St Luke's Hospinge Career Supponer 	Sefer to EPUT SEE Heart Failure Service	Community Heart Failure : The Community Heart Failure Service provides specialist evidenced based treatment, management, advice
 Refer to EPUT SEE Community Integrated Community Integrated Respiratory Service : Specialist Community Nursing: The Community Integrated Respiratory Nurse Specialist and Home Oxygen Assessment and Review (HOSAR). Criteria for referral to: Community Respiratory Nurse Specialist COPD which has been confirmed by spirometry assessment Interstitial Lung Disease (ILD) including pulmonary fibrosis Bronchiectasis Nonspecific interstitial pneumonia (interstitial pneumonitis) Community Physio - New Referral Form Most Physio: This is a service that is able to support patients in their own home if they require physio therapy; they are also able to review patient mobility equipment etc. 		Criteria for referral: A confirmed diagnosis of heart failure on recent echocardiogram; which shows either a reduced left ventricular ejection fraction lower than 45% (HFrEF) or heart failure with
 Interstitial Lung Disease (ILD) including pulmonary fibrosis Bronchiectasis Nonspecific interstitial pneumonia (interstitial pneumonitis) Community Physio: This is a service that is able to support patients in their own home if they require physio therapy; they are also able to review patient mobility equipment etc. EPaCCS (End of Life Referrals) Refer to EPUT SEE Palliative Care Services Refer to Provide Mid Essex EPaCCS Refer to St Luke's Hospice, Carers Suppont 	Refer to EPUT SEE Community Integrated	Community Integrated Respiratory Service : Specialist Community Nursing: The Community Integrated Respiratory Service covers the service provisions of Community Respiratory Nurse Specialist and Home Oxygen Assessment and Review (HOSAR). Criteria for referral to: Community Respiratory Nurse Specialist
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Refer to EPUT SEE Palliative Care Services Refer to Provide Mid Essex EPaCCS Refer to St Luke's Hospice Carers Support	Community Physio - New Referral Form	in their own home if they require physio therapy; they are also able to
Refer to Provide Mid Essex EPaCCS	EPaCCS (End of Life Referrals)	MSE Frailty Register
Pefer to St Luke's Hospice, Carers Suppo	Refer to EPUT SEE Palliative Care Services	🍫 Refer to MSE eFraCCS Frailty register
Refer to St Luke's Hospice, Carers Suppo	🍫 Refer to Provide Mid Essex EPaCCS	
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Patient

Name[[/S]

NHS Number: [I/S]

– Introduction Statement

Frailty/Dementia Assessment & Review

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Introduction Statement

The fields in this template can be used by professionals across both health and social care (in either primary care/community, intermediate care or hospital settings) when assessing adults who may have any element of Frailty, Dementia and /or who may have End of life (EOL) care assessment needs. Using this template can improve quality and coordination of care between all professionals and it can improve the health and care outcomes for the individual who is being assessed.

It can be used to assess/review those with Frailty, Dementia and/or those near End of life (or any combination of these needs which may be present together).

This is a consultation aid and does not intend to provide a rigid structure. Parts or all can be completed by any one of a qualified multi-disciplinary team (MDT) of professionals -Including GPs, hospital doctors, nurses, complex care/ specialist health teams, clinical pharmacists, mental health teams, social care professionals and therapists (physiotherapy, occupational therapy, SALT etc) -either separately or together as part of an MDT assessment.

Not all of the content may be relevant to the person who is being assessed. It is also not required to complete the relevant parts all at once. The sections relevant to your professional role and /or which are relevant to the needs of the person being assessed (as appropriate) can be completed at the professional's discretion.

It is good practice to proactively reassess people regularly as required -especially where there is a noted change in health or care needs, new emergent problems or the condition of the person is changing-(including following any recent hospital admission/crisis care need.) It can also be completed as part of a proactive annual/ or 6 monthly review.

For emergency referrals contact Community Coordination Centre ^[I/S]

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